



**GEDIK Investment**

Securities Inc.

## Why Gedik Securities?

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- Idea driven, bottom-up research style.
- Courage to stand-up against consensus.
- No call without an idea.
- Research reports both in Turkish and English
- No research report without investment significance (only buy & sell)
- Strong execution capability.

- On-line trading ([www.gedik.com](http://www.gedik.com))
- Among large-size brokerage houses with TRL110 mn assets, 23 branches with 181 employees, 18 agent of Millenniumbank.
- Registered around 30 thousand clients in Central Registry Agency (MKK)
- Ranked 1st in number of branches (excluding banks).
- Ranked 1<sup>th</sup> in trading volume in 9M09 (excluding banks).
- Full Service Brokerage House with a total trading volume of TRL 33bn and 3.4% market share in 9M09.



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## **CAPITAL MARKETS BOARD AUTHORITY CERTIFICATES**

- Intermediation of Trading
- Intermediation for Initial Public Offerings
- Short Selling, Borrowing and Lending Permission Certificate
- Portfolio Management
- Repo/Reverse Repo transactions
- Investment Advisory
- Authority Certificate for intermediation for trading of derivate instruments

## **THE MARKETS WHERE IT OPERATES IN ISE (İMKB)**

- Stock Markets
  - Repo/Reverse Repo Market
  - Stock and Bond Markets
  - International Market Deposit Certificates Market
  - International Market Stock and Bond Markets
  - Gedik Yatırım was established on 02 May 1991 with a capital of TRL5.000. The current paid capital of company is TRL30.000.000
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# Gedik Investment –Ranks 13th in terms of Equity size *(including bank-owned companies)*



	Company	Q 309 Equity (TRL)
1	İş Yatırım Yatırım Menkul Değ. A.Ş. *	496,593,804
2	Yapı Kredi Yatırım Menkul Değ. A.Ş.	297,082,035
3	Ak Yatırım Menkul Değ. A.Ş.	88,759,017
4	EFG İstanbul Menkul Değerler A.Ş.	87,846,837
5	Finans Yatırım Menkul Değ. A.Ş.	76,486,114
6	Tacirler Menkul Değ. A.Ş.	76,061,150
7	HSBC Yatırım Menkul Değ. A.Ş.:	58,842,796
8	Vakıf Yatırım Menkul Değ. A.Ş.	53,912,530
9	Oyak Yatırım Menkul Değ.A.Ş.	51,577,512
10	Ziraat Yatırım Menkul Değ. A.Ş.	50,191,572
11	Yatırım Finansman Menkul Değ. A.Ş.	48,197,979
12	Fortis Yatırım Menkul Değ. A.Ş.	45,300,053
13	<b>Gedik Yatırım Menkul Değ. A:Ş. *</b>	<b>44,247,146</b>
14	Ekspres Menkul Değ. A.Ş.	40,609,689
15	Halk Yatırım Menkul Değ. A.Ş.	37,640,001

**Gedik Investment-8th in stock market** (inc.  
*Bank-owned companies*)



	<b>Company</b>	<b>Volume (TRLmn)</b>	<b>Mkt. Shr.</b>
1	İş Yatırım Menkul Değerler A.Ş.	76,648	7.94%
2	Yapı Kredi Yatırım Menkul Değ.A.Ş.	61,947	6.42%
3	Garanti Yatırım Menkul Değ. A.Ş.	58,349	6.05%
4	Finans Yatırım Menkul Değ.A.Ş.	50,398	5.22%
5	Deniz Yatırım Menkul Değ.A.Ş.	42,016	4.35%
6	Ak Yatırım Menkul Değ. A.Ş.	34,292	3.55%
7	Teb Yatırım Menkul Değ. A.Ş.	32,956	3.41%
8	<b>Gedik Yatırım Menkul Değ. A.Ş.</b>	<b>32,723</b>	<b>3.39%</b>
9	Tacirler Menkul Değ.A.Ş.	30,079	3.12%
10	<b>Marbaş Menkul Değ.A.Ş.</b>	<b>26,794</b>	<b>2.78%</b>

## Gedik Investment – 9th in futures market

(inc. Bank-owned companies)



	Company	Volume(TRLmn)	Mkt.Shr.
1	İş Yatırım Menkul Değerler A.Ş.	88,378	13.22%
2	Türkiye Garanti Bankası A.Ş.	41,955	6.28%
4	Marbaş Menkul Değerler A.Ş.	38,599	5.78%
3	Sanko Menkul Değerler A.Ş.	37,777	5.65%
5	Türkish Yatırım A.Ş.	32,387	4.85%
6	Yapı ve Kredi Bankası A.Ş.	28,899	4.32%
7	Yatırım Finansman Menkul Değ. A.Ş.	26,625	3.98%
8	Deniz Yatırım Menkul Değ. A.Ş.	24,700	3.70%
9	Gedik Yatırım Menkul Değ.A.Ş.	23,488	3.51%
10	Tera Menkul Değerler A.Ş.	22,326	3.34%

## Overview of Gedik Group

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- Gedik Group is made of 12 companies which operate in industry, finance and technology.

<b>GEDİK GROUP</b>	
<b>INDUSTRY</b>	<ul style="list-style-type: none"> <li>● <b>Gedik Welding Inc</b> <ul style="list-style-type: none"> <li>• Gedik Marketing Valve-Welding Materials Inc.</li> </ul> </li> <li>● <b>Gedik Casting and Investment Inc</b></li> <li>● <b>GBT Gedik Böhler Technology Welding Inc</b> <ul style="list-style-type: none"> <li>• Böhler Welding Rods and Electrodes Inc</li> </ul> </li> </ul>
<b>FINANCE</b>	<ul style="list-style-type: none"> <li>● <b>Gedik Investment Securities Inc.</b></li> <li>● <b>Gedik Investment Trust Inc.</b></li> <li>● <b>Marbaş Investment Securities Inc.</b></li> <li>● <b>Marbaş Investment Trust Inc.</b></li> </ul>
<b>TECHNOLOGY</b>	<ul style="list-style-type: none"> <li>● <b>Gedik Net Communication Technology Inc.</b></li> <li>● <b>Gedik Art Bilişim Inc.</b></li> </ul>
<b>SERVICE</b>	<ul style="list-style-type: none"> <li>● <b>Dimas Integrated Furniture Inc.</b></li> </ul>



# **GEDİK Investment**

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